

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Holdings Inc., et al.,  
Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Serengeti Opportunities Partners LP  
Name of Transferor

Name and Address where notices to transferee should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: [gsd.link@gs.com](mailto:gsd.link@gs.com)  
Tel: (212) 934-3921

Court Claim # (if known): 66414 (30% of such claim), which amends Claim #4020 and Claim #11086

Amount of Claim as Filed: \$5,700,000.00

Amount of Claim Transferred: \$1,710,000.00

Date Claim Filed: 3/22/2010

Debtor: Lehman Brothers Special Financing Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_


Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By:  Faina Acris Garofalo  
Authorized Signatory  
Transferor/Transferor's Agent

Date: October 17, 2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*

Acknowledged and agreed:

SERENGETI OPPORTUNITIES PARTNERS LP

By: Serengeti Asset Management LP,  
as Investment Adviser

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*

Acknowledged and agreed:

SERENGETI OPPORTUNITIES PARTNERS LP

By: Serengeti Asset Management LP,  
as Investment Adviser

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 10/14/11

Form 210B (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY**

Claim No. **66414** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on **October 18, 2011**.

**Serengeti Opportunities Partners LP**

Name of Alleged Transferor

**Goldman Sachs Lending Partners LLC**

Name of Transferee

Address of Alleged Transferor:

Serengeti Opportunities Partners LP  
c/o Serengeti Asset Management LP  
632 Broadway, 12<sup>th</sup> Floor  
New York, NY 10012  
Attn: Shaker Choudhury

Address of Transferee:

Goldman Sachs Lending Partners LLC  
c/o Goldman Sachs & Co.  
30 Hudson Street, 36<sup>th</sup> Floor  
Jersey City, NJ 07302  
Attn: Lauren Day

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**